Case 23-20051-can11 Doc 1 Filed 02/10/23 Entered 02/10/23 17:16:04 Desc Main Document Page 1 of 24

		Doddinent	1 age 1 of 24	
Fill	in this information to ident	tify your case:		
Uni	ted States Bankruptcy Court	for the:		
WE	STERN DISTRICT OF MISS	OURI		
Cas	se number (if known)		Chapter <u>11</u>	☐ Check if this an amended filing
V(ore space is needed, attach	on for Non-Individua	of any additional pages, write the	debtor's name and the case number (if
кпо 1.	wn). For more information, Debtor's name	a separate document, <i>Instructions for Ba</i> Noble Health Real Estate L.L.C.	nkruptcy Forms for Non-Individua	s, is available.
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	00-000000		
4.	Debtor's address	Principal place of business	Mailing addres business	ss, if different from principal place of
		10 South Hospital Drive 20 South Hospital Drive Fulton, MO 65251		
		Number, Street, City, State & ZIP Code	P.O. Box, Num	ber, Street, City, State & ZIP Code
		Callaway County	Location of pr place of busin	incipal assets, if different from principal
		County	10 South Hos 65251	pital Dr20 South Hospital D Fulton, MO , City, State & ZIP Code
			·	•
5.	Debtor's website (URL)			
6.	Type of debtor	 ☑ Corporation (including Limited Liabilit ☐ Partnership (excluding LLP) ☐ Other. Specify: 	y Company (LLC) and Limited Liabilit	y Partnership (LLP))

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Debt	TTODIO TTOGICITI TOGI EGG	ate L.L.C.		Case number (if known)	
	Name				
7.	Describe debtor's business	 ☐ Health Care Busine ☑ Single Asset Real ☐ Railroad (as define ☐ Stockbroker (as de ☐ Commodity Broker 	ess (as defined in 11 U.S.C. § 101 Estate (as defined in 11 U.S.C. § 1 d in 11 U.S.C. § 101(44)) fined in 11 U.S.C. § 101(53A)) (as defined in 11 U.S.C. § 101(6)) defined in 11 U.S.C. § 781(3))	•	
		B. Check all that apply			
		☐ Investment compar	s described in 26 U.S.C. §501) ny, including hedge fund or pooled (as defined in 15 U.S.C. §80b-2(a)	investment vehicle (as defined in 15 U.S.C. §80a-3)	
			can Industry Classification System lov/four-digit-national-association-l	4-digit code that best describes debtor. See naics-codes.	
8.	Under which chapter of the Bankruptcy Code is the debtor filing?				
	A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Chapter 9 Chapter 11. Check	The debtor is a small business of noncontingent liquidated debts (strangeright strangeright) from the debtor is a debtor as defined debts (excluding debts owed to inproceed under Subchapter V or balance sheet, statement of operany of these documents do not expressed in the debtor is required to file period debts (excluding debts owed to inproceed under Subchapter V or balance sheet, statement of operany of these documents do not expressed in the debtor is required to file period debts (excluding debts owed to inproceed under Subchapter V or balance sheet, statement of operany of these documents do not expressed in the debtor is required to file period debtor in the debtor is required to file period debtor in the debtor is required to file period debtor in the debtor is required to file period debtor in the debtor is required to file period debtor in the debtor is required to file period debtor in the debtor is required to file period debtor in the debtor is required to file period debtor in the debtor is required to file period debtor in the debtor	I in 11 U.S.C. § 1182(1), its aggregate noncontingent isiders or affiliates) are less than \$7,500,000, and it of Chapter 11. If this sub-box is selected, attach the nations, cash-flow statement, and federal income tax exist, follow the procedure in 11 U.S.C. § 1116(1)(B). Ition. Ilicited prepetition from one or more classes of credito (6(b)). Dodic reports (for example, 10K and 10Q) with the Securities Exchange Act of 1 for Non-Individuals Filing for Bankruptcy under Chap	than ent of ments do not eliquidated chooses to nost recent return, or if ears, in curities and 934. File the ter 11
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a	⊠ No. □ Yes.			
	separate list.	District District	When _ When	Case number Case number	
40	A bb				
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	⊠ No □ Yes.			
	List all cases. If more than 1, attach a separate list	Debtor District	When	Relationship Case number, if known	

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Debt	^{tor} Noble Health Real E	state L.L.	C.		Case number (if kno	own)		
	Name							
11.	Why is the case filed in this district?	Check all that apply: □ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. □ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.						
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	□ No ☑ Yes.	Why does ☐ It pose	s the property need	poerty that needs immediate attention. Attach additional sheets if needed. Beed immediate attention? (Check all that apply.) pose a threat of imminent and identifiable hazard to public health or safety.			
			te or lose value without attention (for example, ed assets or other options).					
			Other ■		AA protected medical records, med nent) that need to continue to be se	ical supplies and medical equipment (e.g. ecured.		
			Where is	the property?	10 South Hospital Drive 20 South Hospital Drive Fulton, MO, 65251			
			□ No	perty insured?	Number, Street, City, State & ZIP Co Unknown: Policy held by lender	de		
				Contact name	Unknown: Policy held by lender			
				Phone	(000) 000-0000			
	Statistical and admin	istrative in	formation					
13.	Debtor's estimation of available funds	<u> </u>			stribution to unsecured creditors. nses are paid, no funds will be availabl	e to unsecured creditors.		
14.	Estimated number of creditors	□ 1-49□ 50-99□ 100-19□ 200-99			☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than100,000		
15.	Estimated Assets	\$100,0	50,000)1 - \$100,0)01 - \$500,)01 - \$1 mi	000	\$1,000,001 - \$10 million \$10,000,001 - \$50 million \$50,000,001 - \$100 million \$100,000,001 - \$500 million	☐ \$500,000,001 - \$1 billion ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion		
16.	Estimated liabilities	□ \$100,0	50,000 001 - \$100, 001 - \$500, 001 - \$1 mil	000				

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Debtor Noble Health Real Estate L.L.C.

Name

Case number (if known)

Name

	Request for	Relief,	Declaration,	and	Signatures
--	-------------	---------	--------------	-----	------------

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 10, 2023

MM / DD / YYYY

WWW / DD / TTT

X /s/ Zev M. Reisman

Signature of authorized representative of debtor

Title General Manager / Corporate Secretary

Zev M. Reisman Printed name

18. Signature of attorney

X /s/ Ronald Weiss

Signature of attorney for debtor

Date February 10, 2023

MM / DD / YYYY

Ronald Weiss 21215

Printed name

Berman DeLeve Kuchan and Chapman

Firm name

1100 Main St Suite 2850 Kansas City, MO 64105

Number, Street, City, State & ZIP Code

Contact phone (816) 471-5900

Email address rweiss(

rweiss@bdkc.com

21215 MO

Bar number and State

Chance Humphrey 809 Court St Fulton, MO 65251

City of Fulton 18 E 4th St. Fulton, MO 65251

Fabick Power Systems 101 Fabick Dr. Fenton, MO 63026

FMC Clinic LLC 620 East Monroe Mexico, MO 65265

Garratt Callahan 340 S. LaLonde Ave. Addison, IL 60101

Grainger 2535 Metro Blvd Maryland Heights, MO 63043-2409

IFS: Integrated Facility Services 1055 Cassens Industrial Ct. Fenton, MO 63026-2500

John McGrath 6020 State Road J Fulton, MO 65251

Johnson Controls District # 354 11360 lackland Rd Saint Louis, MO 63146

Lead Bank 9019 State Route 7 Lees Summit, MO 64064

Light Source 3296 Richland Heights Rd. Fulton, MO 65251

Linde Gas & Equipment Inc Dept Ch 10660 Palatine, IL 60055-0660

Luminous Neon Inc 1 Compound Dr. Hutchinson, KS 67502

Meyer Electric Co 3513 N Ten Mile Drive Jefferson City, MO 65109 Noble Health Corp 620 East Monroe Mexico, MO 65265

Phillips Lawn Care 3296 Richland Heights Rd Fulton, MO 65251

Plumb Supply Co. PO Box 310578 Des Moines, IA 50331-0578

Randy Railton 1202 West Seventh Fulton, MO 65251

Socket PO Box 1118 Columbia, MO 65205-1118

Spectrum 400 Atlantic Street Stamford, CT 06901

Steve's Pest Control 190 N. Greenway Dr. Holts Summit, MO 65043

Value Health Corp 11221 Roe Ave. Leawood, KS 66211

Veristor Systems 4850 River Green Pkwy Duluth, GA 30096

Wellington Environmental 607 Hanlet Industrial Ct Saint Louis, MO 63114

Westlake Hardware MO-019 PO Box 219370 Kansas City, MO 64121-9370 Case 23-20051-can11 Doc 1 Filed 02/10/23 Entered 02/10/23 17:16:04 Desc Main Document Page 7 of 24

United States Bankruptcy Court Western District of Missouri

In re	Noble Health Real Estate L.L.C.	P.1. ()	Case No.
		Debtor(s)	Chapter 11
	<u>VERIFICA</u>	ATION OF MAILING MATR	<u>IX</u>
	The above-named Debtor(s) h	ereby verifies that the attached	list of creditors is true
	and address of my		
	ex-spouse (if any).		
Date:	February 10, 2023	/s/ Zev M. Reisman	
		Zev M. Reisman/General Manager /	Corporate Secretary

Signer/Title

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Fill in this information to identify the case:	
Debtor name Noble Health Real Estate L.L.C.	
United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI	_
	_
Case number (if known)	☐ Check if this is an amended filing
Official Form 202	
Declaration Under Penalty of Perjury for Non-Indiv	idual Debtors 12/15
form for the schedules of assets and liabilities, any other document that requires a declaration that is amendments of those documents. This form must state the individual's position or relationship to the and the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 ye 1519, and 3571.	e debtor, the identity of the document, obtaining money or property by fraud in
Declaration and signature	
I am the president, another officer, or an authorized agent of the corporation; a member or an authoriz individual serving as a representative of the debtor in this case.	ed agent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable belief that	the information is true and correct:
 Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims Other document that requires a declaration 	s and Are Not Insiders (Official Form 204)
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on February 10, 2023 X /s/ Zev M. Reisman	
Signature of individual signing on behalf of debtor	
Zev M. Reisman	
Printed name	
General Manager / Corporate Secretary Position or relationship to debtor	

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Fill in this information to identify the case:		
Debtor name Noble Health Real Estate	L.L.C.	
United States Bankruptcy Court for the:	WESTERN DISTRICT OF MISSOURI	☐ Check if this is an
Case number (if known):		amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. Total claim, if Deduction for value Unsecured claim		
		contracts)		partially secured	of collateral or setoff	Olisecureu cialili
Chance Humphrey 809 Court St Fulton, MO 65251						\$0.00
City of Fulton 18 E 4th St. Fulton, MO 65251						\$44,850.99
Fabick Power Systems 101 Fabick Dr. Fenton, MO 63026						\$682.00
Garratt Callahan 340 S. LaLonde Ave. Addison, IL 60101						\$543.63
Grainger 2535 Metro Blvd Maryland Heights, MO 63043-2409						\$680.15
IFS: Integrated Facility Services 1055 Cassens Industrial Ct. Fenton, MO 63026-2500						\$24,585.00
John McGrath 6020 State Road J Fulton, MO 65251						\$0.00
Johnson Controls District # 354 11360 lackland Rd Saint Louis, MO 63146						\$1,692.00
Linde Gas & Equipment Inc Dept Ch 10660 Palatine, IL 60055-0660						\$905.44

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Debtor Noble Health Real Estate L.L.C.

Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	(for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	ent, d, or di the claim is fully unsecured, fill in only unsecured claim claim is partially secured, fill in total claim amount and de value of collateral or setoff to calculate unsecured claim.		nt and deduction for d claim.
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Luminous Neon Inc 1 Compound Dr. Hutchinson, KS 67502		,				\$63,610.39
Meyer Electric Co 3513 N Ten Mile Drive Jefferson City, MO 65109						\$2,421.76
Phillips Lawn Care 3296 Richland Heights Rd Fulton, MO 65251						\$1,100.00
Plumb Supply Co. PO Box 310578 Des Moines, IA 50331-0578						\$335.97
Randy Railton 1202 West Seventh Fulton, MO 65251						\$173.23
Socket PO Box 1118 Columbia, MO 65205-1118						\$8,810.11
Spectrum 400 Atlantic Street Stamford, CT 06901						\$1,616.57
Steve's Pest Control 190 N. Greenway Dr. Holts Summit, MO 65043						\$133.00
Veristor Systems 4850 River Green Pkwy Duluth, GA 30096						\$692.72
Wellington Environmental 607 Hanlet Industrial Ct Saint Louis, MO 63114						\$55,948.00
Westlake Hardware MO-019 PO Box 219370 Kansas City, MO 64121-9370						\$1,064.52

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Document Page 11 of 24		
Fill in this information to identify the case:		
Debtor name Noble Health Real Estate L.L.C.		
United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI		
Case number (if known)	_	
		ck if this is an nded filing
Official Form 206Sum		
Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets		
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>_</u>	7,900,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	0.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>_</u>	7,900,000.00
Part 2: Summary of Liabilities		
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)		
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$_	4,660,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$_	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$ _	209,845.48
4. Total liabilities Lines 2 + 3a + 3b	\$	4,869,845.48

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Document Page 12 01 24	
Fill in this information to identify the case:	
Debtor name Noble Health Real Estate L.L.C.	
United States Banksuntay Court for the WESTERN DISTRICT OF MISSOURI	
United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI	
Case number (if known)	Check if this is an amended filing
	anichaed ming
Official Form 206A/B	
Schedule A/B: Assets - Real and Personal Property	12/15
Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. A which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form	also include assets and properties e A/B, list any executory contracts
Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the debtor's name and case number (if known). Also identify the form and line number to which the additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.	
For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting so schedule or depreciation schedule, that gives the details for each asset in a particular category. List each debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms Part 1: Cash and cash equivalents	asset only once. In valuing the
Does the debtor have any cash or cash equivalents?	
⊠ No. Go to Part 2.	
Yes Fill in the information below.	Cumont value of
All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
Part 2: Deposits and Prepayments	
6. Does the debtor have any deposits or prepayments?	
☑ No. Go to Part 3.☐ Yes Fill in the information below.	
Part 3: Accounts receivable	
10. Does the debtor have any accounts receivable?	
⊠ No. Go to Part 4.	
☐ Yes Fill in the information below.	
Don't de	
Part 4: Investments 13. Does the debtor own any investments?	
No. Go to Part 5. ☐ Yes Fill in the information below.	
Part 5: Inventory, excluding agriculture assets	
18. Does the debtor own any inventory (excluding agriculture assets)?	
No. Go to Part 6. ☐ Yes Fill in the information below.	
Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)	
27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles at	nd land)?
⊠ No. Go to Part 7.	
☐ Yes Fill in the information below.	

Official Form 206A/B

Office furniture, fixtures, and equipment; and collectibles

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Debtor	Noble Health Real Estate L.L	C.	Case	number (If known)	
38. Does	the debtor own or lease any office	furniture, fixtures, e	equipment, or collectibles	s?	
	o. Go to Part 8. s Fill in the information below.	, ,	,		
Part 8:	Machinery, equipment, and ve	hicles			
46. Does	the debtor own or lease any mach	inery, equipment, or	vehicles?		
_	o. Go to Part 9. s Fill in the information below.				
Part 9: 54. Does	Real property the debtor own or lease any real p	property?			
	o. Go to Part 10. s Fill in the information below.				
55.	Any building, other improved real	estate, or land which	n the debtor owns or in w	hich the debtor has an inter	est
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

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Debtor	No	oble Health Real Estate L.L	C.	Case	e number (If known)	
	Na	nme				
	55.1.		Equitable interest	\$7,900,000.00	Lead Bank's Appraised Value: 01/07/2020	\$7,900,000.00
50		f D 10				
56.		of Part 9.	brough 55 6 and a	entries from any additional she	ate	\$7,900,000.00
		the total to line 88.	mough 55.5 and v	chines from any additional she	ots.	
57.	Is a d e ⊠ No □ Ye		le for any of the	property listed in Part 9?		
58.	Has a ⊠ No □ Ye		art 9 been appra	aised by a professional withir	n the last year?	
Part 10:		tangibles and intellectual pro				
59. Does	the de	ebtor have any interests in in	ntangibles or inte	ellectual property?		
		to Part 11. the information below.				
Part 11:		l other assets	L-4 L	h		
				been reported on this form? ases not previously reported or		

No. Go to Part 12.
 Official Form 206A/B

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Debtor	Noble Health Real Estate L.L.C.	Case number (If known)	
	Name		
☐ Yes	Fill in the information below.		

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Debtor Noble Health Real Estate L.L.C. Case number (If known)

Part 12: Summary

Part 12 copy all of the totals from the earlier parts of the form Type of property	Current value of personal property	Current value of real property
Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.00	
Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
Accounts receivable. Copy line 12, Part 3.	\$0.00	
Investments. Copy line 17, Part 4.	\$0.00	
Inventory. Copy line 23, Part 5.	\$0.00	
Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
Real property. Copy line 56, Part 9	>	\$7,900,000.00
Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
. All other assets. Copy line 78, Part 11.	+\$0.00	
Total. Add lines 80 through 90 for each column	\$0.00	+ 91b\$7,900,000.00
Total of all property on Schedule A/B. Add lines 91a+91b=92		\$7,900,000.

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	Document Page 17 of 24		
Fill in this information to identify the	case:		
Debtor name Noble Health Real E	state L.L.C.		
United States Bankruptcy Court for the:	WESTERN DISTRICT OF MISSOURI		
Coop number (# lin)			
Case number (if known)			Check if this is an
			amended filing
Official Form 206D Schedule D: Creditors	Who Have Claims Secured by Pro	onertv	12/15
Be as complete and accurate as possible.	Time Have Glaims occured by 11	оренту	12/13
1. Do any creditors have claims secured by	dehtor's property?		
	age 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	report on this form.
Yes. Fill in all of the information be a second control of the information be a second control of the information be a second control of the information because the		, and the second	•
Part 1: List Creditors Who Have Se	cured Claims		
2. List in alphabetical order all creditors who claim, list the creditor separately for each claim	no have secured claims. If a creditor has more than one secured n.	Column A Amount of claim	Column B Value of collateral
		Do not deduct the value of collateral.	that supports this claim
2.1 Lead Bank	Describe debtor's property that is subject to a lien	\$4,660,000.00	\$7,900,000.00
Creditor's Name	Parcel Number:		
	13-04.0-18.0-40-004-001.002Site Address: 10 HOSPITAL DR FULTON, MO 65251Legal		
	Description: PT SE PT LOT 1 WESTMINSTER		
	COLLEGE SUB. (TR 1A		
	S5/486)Section/Township/Range: 18 / 47 /		
	09and Parcel Number:		
	13-04.0-18.0-40-004-001.005Site Address: 20		
	HOSPITAL DR FULTON, MO 65251Legal		
	Description: BUILDING LOCATED ON LOT 1		
	WESTMINSTER SUB.Section/Township/Range: 18 / 47 / 09.Properties as Described in Loan		
	#57398. To the best of our knowledge at this		
	time, and subject to further investigation: Three		
	properties and two actions; the numbers are		
9019 State Route 7	consolidated within this loan, at this time.		
Lees Summit, MO 64064	Describe the line		
Creditor's mailing address	Describe the lien		
	First Mortgage Is the creditor an insider or related party?		
	⊠ No		
Creditor's email address, if known	Yes		
	Is anyone else liable on this claim?		
Date debt was incurred 08-06-2020	☐ No ☑ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Last 4 digits of account number 8601			
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
No	☐ Contingent		
☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☑ Disputed		
		¢4 een 000 o	
2 Total of the dollar amounts from Part 1	, Column A, including the amounts from the Additional Page, if a	\$4,660,000.0 0	
3. Total of the dollar amounts from Part 1	,, ,	0	

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

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Debtor	Noble Health Real Estate L.L.C.	Case number (if known)	
	Name		
Na	me and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

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	DUC	ument rage 19 01 24	
Fill in	this information to identify the case:		
Debto	name Noble Health Real Estate L.L.C.		
United	d States Bankruptcy Court for the: WESTERN DISTR	ICT OF MISSOURI	
Case	number (if known)		
			☐ Check if this is an amended filing
∩ffi	cial Form 206E/F		
	nedule E/F: Creditors Who Hav	va Uneacurad Claims	12/15
	complete and accurate as possible. Use Part 1 for creditors		.=
Person	e other party to any executory contracts or unexpired lease al Property (Official Form 206A/B) and on Schedule G: Exe boxes on the left. If more space is needed for Part 1 or Pa	cutory Contracts and Unexpired Leases (Official Form 20	6G). Number the entries in Parts 1 and
Part 1	List All Creditors with PRIORITY Unsecured CI	aims	
1.	Do any creditors have priority unsecured claims? (See 11	U.S.C. § 507).	
	☑ No. Go to Part 2.		
	☐ Yes. Go to line 2.		
Dort 1	List All Creditors with NONDRIORITY Unacquire	ad Claima	
Part 2	List in alphabetical order all of the creditors with nonprio		ors with nonpriority unsecured claims, fill
	out and attach the Additional Page of Part 2.		Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all the	at apply. Unknown
	Chance Humphrey	_	
	809 Court St	☐ Contingent ☐ Unliquidated	
	Fulton, MO 65251	Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ⊠ No ☐ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all the	at apply. \$44,850.99
	City of Fulton 18 E 4th St.	Contingent	
	Fulton, MO 65251	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred 01/14/2022	Basis for the claim: _	
	Last 4 digits of account number 4000	Is the claim subject to offset? ⊠ No ☐ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all th	at apply. \$682.00
	Fabick Power Systems	☐ Contingent	
	101 Fabick Dr. Fenton, MO 63026	☐ Unliquidated	
	Date(s) debt was incurred <u>08-02-21</u>	☐ Disputed	
	Last 4 digits of account number 6467	Basis for the claim: _ Is the claim subject to offset? ☑ No ☐ Yes	
3.4	Nonpriority creditor's name and mailing address Garratt Callahan	As of the petition filing date, the claim is: Check all the	at apply. \$543.63
	340 S. LaLonde Ave.	☐ Contingent	
	Addison, IL 60101	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred <u>01/27/2021</u>	Basis for the claim: _	
	Last 4 digits of account number 2000	Is the claim subject to offset? $\ igtimes$ No $\ igcap \ $ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all th	at apply. \$680.15
	Grainger	☐ Contingent	
	2535 Metro Blvd Maryland Heights, MO 63043-2409	☐ Unliquidated	
	Date(s) debt was incurred <u>09/07/2021</u>	☐ Disputed	
	Last 4 digits of account number 0251	Basis for the claim: _ Is the claim subject to offset? ☑ No ☐ Yes	

Official Form 206E/F

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Debto	Noble Health Real Estate L.L.C.	Case number (if known)	
3.6	Nonpriority creditor's name and mailing address IFS: Integrated Facility Services	As of the petition filing date, the claim is: Check all that apply.	\$24,585.00
	1055 Cassens Industrial Ct. Fenton, MO 63026-2500	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred 04/07/2021	Basis for the claim: _	
	Last 4 digits of account number 3758	Is the claim subject to offset? $\ \ \ \ \ \ \ \ \ \ \ \ \ $	
3.7	Nonpriority creditor's name and mailing address John McGrath	As of the petition filing date, the claim is: Check all that apply.	Unknown
	6020 State Road J Fulton, MO 65251	☐ Contingent ☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred 01/03/2020	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? $\ igtimes$ No $\ igcap$ Yes	
3.8	Nonpriority creditor's name and mailing address Johnson Controls	As of the petition filing date, the claim is: Check all that apply.	\$1,692.00
	District # 354 11360 lackland Rd Saint Louis, MO 63146	☐ Contingent☐ Unliquidated☐ Disputed	
	Date(s) debt was incurred <u>06/01/2021</u>	Basis for the claim: _	
	Last 4 digits of account number 2882	Is the claim subject to offset? ☐ No ☐ Yes	
3.9	Nonpriority creditor's name and mailing address Light Source	As of the petition filing date, the claim is: Check all that apply.	Unknown
	3296 Richland Heights Rd. Fulton, MO 65251	☐ Contingent☐ Unliquidated☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ☐ No ☐ Yes	
3.10	Nonpriority creditor's name and mailing address Linde Gas & Equipment Inc	As of the petition filing date, the claim is: Check all that apply.	\$905.44
	Dept Ch 10660	☐ Contingent ☐ Unliquidated	
	Palatine, IL 60055-0660	☐ Disputed	
	Date(s) debt was incurred 10/14/2021	Basis for the claim: _	
	Last 4 digits of account number 1562	Is the claim subject to offset? ☑ No ☐ Yes	
3.11	Nonpriority creditor's name and mailing address Luminous Neon Inc	As of the petition filing date, the claim is: Check all that apply.	\$63,610.39
	1 Compound Dr. Hutchinson, KS 67502	☐ Contingent ☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred <u>09/01/2021</u>	Basis for the claim: _	
	Last 4 digits of account number 2611	Is the claim subject to offset? ☐ No ☐ Yes	
3.12	Nonpriority creditor's name and mailing address Meyer Electric Co	As of the petition filing date, the claim is: Check all that apply.	\$2,421.76
	3513 N Ten Mile Drive Jefferson City, MO 65109	☐ Contingent ☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred <u>09/07/2021</u>	Basis for the claim: _	
	Last 4 digits of account number 1049	Is the claim subject to offset? ⊠ No ☐ Yes	
3.13	Nonpriority creditor's name and mailing address Phillips Lawn Care	As of the petition filing date, the claim is: Check all that apply.	\$1,100.00
	3296 Richland Heights Rd Fulton, MO 65251	☐ Contingent ☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred 10/01/2021	Basis for the claim: _	
	Last 4 digits of account number <u>r538</u>	Is the claim subject to offset? ⊠ No ☐ Yes	

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Debtor		Case number (if known)	
3.14	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$335.97
	Plumb Supply Co.	<u></u>	•
	PO Box 310578	☐ Contingent	
	Des Moines, IA 50331-0578	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred 07/06/2021		
		Basis for the claim:	
	Last 4 digits of account number 2823	ls the claim subject to offset? ☑ No ☐ Yes	
3.15	Nonpriority creditor's name and mailing address Randy Railton	As of the petition filing date, the claim is: Check all that apply.	\$173.23
	1202 West Seventh	☐ Contingent	
	Fulton, MO 65251	Unliquidated	
		Disputed	
	Date(s) debt was incurred <u>09/23/2021</u>	Basis for the claim: _	
	Last 4 digits of account number 2021	Is the claim subject to offset? ☒ No ☐ Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$8,810.11
	Socket		
	PO Box 1118	☐ Contingent ☐ Unliquidated	
	Columbia, MO 65205-1118	☐ Disputed	
	Date(s) debt was incurred <u>09/01/2021</u>	Basis for the claim: _	
	Last 4 digits of account number 1707	Is the claim subject to offset? No Yes	
	Last 4 digits of account number 1707	is the claim subject to onset: 🔼 No 🔲 Tes	
3.17	Nonpriority creditor's name and mailing address Spectrum	As of the petition filing date, the claim is: Check all that apply.	\$1,616.57
	400 Atlantic Street	Contingent	
	Stamford, CT 06901	☐ Unliquidated☐ Disputed	
	Date(s) debt was incurred _10/03/2021_		
		Basis for the claim:	
	Last 4 digits of account number 2605	Is the claim subject to offset? ⊠ No ☐ Yes	
3.18	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$133.00
	Steve's Pest Control	☐ Contingent	
	190 N. Greenway Dr.	☐ Unliquidated	
	Holts Summit, MO 65043	Disputed	
	Date(s) debt was incurred 07/30/2021	Basis for the claim: _	
	Last 4 digits of account number 1022	Is the claim subject to offset? ☒ No ☐ Yes	
3.19	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$692.72
	Veristor Systems	☐ Contingent	
	4850 River Green Pkwy	☐ Unliquidated	
	Duluth, GA 30096	Disputed	
	Date(s) debt was incurred <u>03/31/2021</u>	Basis for the claim: _	
	Last 4 digits of account number 6571	Is the claim subject to offset? ☒ No ☐ Yes	
3.20	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$55,948.00
	Wellington Environmental	☐ Contingent	
	607 Hanlet Industrial Ct	Unliquidated	
	Saint Louis, MO 63114	Disputed	
	Date(s) debt was incurred 05/04/21	Basis for the claim: _	
		le the plain subject to effect? MNs UVes	
	Last 4 digits of account number <u>AWCH</u>	Is the claim subject to offset? ☑ No ☐ Yes	
3.21	Last 4 digits of account number <u>AWCH</u> Nonpriority creditor's name and mailing address Westlake Hardware	As of the petition filing date, the claim is: Check all that apply.	\$1,064.52
3.21	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,064.52
3.21	Nonpriority creditor's name and mailing address Westlake Hardware	As of the petition filing date, the claim is: Check all that apply.	\$1,064.52
3.21	Nonpriority creditor's name and mailing address Westlake Hardware MO-019	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$1,064.52
3.21	Nonpriority creditor's name and mailing address Westlake Hardware MO-019 PO Box 219370 Kansas City, MO 64121-9370	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,064.52
3.21	Nonpriority creditor's name and mailing address Westlake Hardware MO-019 PO Box 219370 Kansas City, MO 64121-9370 Date(s) debt was incurred 08/22/2021	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim:	\$1,064.52
3.21	Nonpriority creditor's name and mailing address Westlake Hardware MO-019 PO Box 219370 Kansas City, MO 64121-9370	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$1,064.52

Part 3: List Others to Be Notified About Unsecured Claims

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Debtor	Noble Health Real Estate L.L.C.	Case number (if known)	
	Name		

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	---	---

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

- 5. Add the amounts of priority and nonpriority unsecured claims.
- 5a. Total claims from Part 1 5b. Total claims from Part 2
- **5c. Total of Parts 1 and 2** Lines 5a + 5b = 5c.

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E111 1	41-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	Document	Page 23 01 24		
Fill in	this information to identify the ca				
Debto	r name Noble Health Real Est	ate L.L.C.			
United	States Bankruptcy Court for the:	WESTERN DISTRICT OF MIS	SOURI		
Case	number (if known)				
				☐ Check if this is an amended filing	
				amonada ming	
	cial Form 206G				
	edule G: Executory			12/15	
Be as	complete and accurate as possible	e. If more space is needed, c	opy and attach the additional page, nu	mber the entries consecutively.	
	oes the debtor have any executor			this form	
	Yes. Fill in all of the information be		lules. There is nothing else to report on es are listed on <i>Schedule A/B: Assets - R</i>		У
(Officia	I Form 206A/B).				
2. Lis	t all contracts and unexpired	leases	State the name and mailing addr		
			whom the debtor has an executor lease	ory contract or unexpired	
0.4	Otata what the contract or				
2.1	State what the contract or lease is for and the nature				
	of the debtor's interest				
	State the term remaining				
	-				
	List the contract number of any government contract				
					_
2.2	State what the contract or				
	lease is for and the nature				
	of the debtor's interest				
	State the term remaining				
	List the contract number of				
	any government contract				
2.3	State what the contract or				
	lease is for and the nature of the debtor's interest				
	State the term remaining				
	List the contract number of				
	any government contract				_
0.4	State what the contract or				_
2.4	lease is for and the nature				
	of the debtor's interest				
	State the term remaining				
	List the contract number of				

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		Document F	Page 24 of 24	
Fill in th	is information to identify	the case:		
Debtor n	ame Noble Health Re	eal Estate L.L.C.		
United S	tates Bankruptcy Court fo	the: WESTERN DISTRICT OF MISSO	URI	
Case number (if known)				
				Check if this is an amended filing
Officia	al Form 206H			
	dule H: Your (Codebtors		12/15
Addition	al Page to this page.	possible. If more space is needed, copy	the Additional Page, numbering the	e entries consecutively. Attach the
	o you have any codebto			
☐ No. C ⊠ Yes	theck this box and submit	this form to the court with the debtor's other	er schedules. Nothing else needs to be	reported on this form.
cred	litors, Schedules D-G. In	rs all of the people or entities who are a clude all guarantors and co-obligors. In Co If the codebtor is liable on a debt to more	olumn 2, identify the creditor to whom t	he debt is owed and each schedule
	Column 1: Codebtor Column 2: Creditor			
	Name	Mailing Address	Name	Check all schedules that apply:
2.1	FMC Clinic LLC	620 East Monroe Mexico, MO 65265	Lead Bank	⊠ D <u>2.1</u> □ E/F □ G
2.2	Noble Health Corp	620 East Monroe Mexico, MO 65265	Lead Bank	⊠ D <u>2.1</u> □ E/F □ G
2.3	Value Health Corp	11221 Roe Ave. Leawood, KS 66211	Lead Bank	⊠ D <u>2.1</u> □ E/F □ G